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*Counsel for Highland Capital Management, L.P.*

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF TEXAS  
DALLAS DIVISION**

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In re:

HIGHLAND CAPITAL MANAGEMENT, L.P.,<sup>1</sup>

Debtor.

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)  
) Chapter 11  
)  
) Case No. 19-34054-sgj11  
)  
)  
)  
)

**DECLARATION OF JOHN A. MORRIS IN SUPPORT OF MOTION FOR AN ORDER  
APPROVING HIGHLAND'S ENTRY INTO A SETTLEMENT AGREEMENT AND  
AUTHORIZING ACTIONS CONSISTENT THEREWITH**

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<sup>1</sup> Highland's last four digits of its taxpayer identification number are (8357). The headquarters and service address for the above-captioned Debtor is 100 Crescent Court, Suite 1850, Dallas, TX 75201.

I, John A. Morris, pursuant to 28 U.S.C. § 1746, under penalty of perjury, declare as follows:

1. I am an attorney at the law firm Pachulski, Stang, Ziehl & Jones LLP, counsel to Highland Capital Management, L.P., and I submit this Declaration in support of the *Motion for Entry of an Order Approving Highland's Entry into a Settlement Agreement and Authorizing Actions Consistent Therewith*, being filed concurrently with this Declaration. I submit this Declaration based on my personal knowledge and review of the documents listed below.

2. Attached as **Exhibit 1** is a true and correct copy of the *Settlement Agreement*, dated as of September 1, 2022, by and among, (i) Highland CDO Opportunity Master Fund, L.P., Highland Capital Management, L.P., and Highland CDO Opportunity Fund, Ltd.; (ii) UBS Securities LLC and UBS AG London Branch; and (iii) Sentinel Reinsurance, Ltd.

*[Signature Page Follows]*

I declare under penalty of perjury of the laws of the United States that the foregoing is true and correct.

Dated: September 1, 2022.

/s/ John A. Morris  
John A. Morris